

2023-2024 Dependent Student Aggregate Verification Form

Your FAFSA was selected for a review process called "Verification." The Department of Education requires the Financial Aid Office to collect additional information before we can create your financial aid package. If there are differences between your FAFSA information, this worksheet, and/or other financial documents, the Financial Aid Office may need to make corrections to the information on your FAFSA. If you have any questions about verification, please contact the Financial Aid Office.

A. Dependent Student's Information

Student's Last Name	Student's First Name	Student's M.I.	Student's NCU ID Number
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Phone Number (include area code)
Student's Email Address	6		Parent's Phone Number (include area code)

B. Dependent Student's Family Information

List below the people in your <u>parent(s)' household</u> and include:

- Yourself
- Your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2023, through June 30, 2024, or if the other children would be required to provide parental information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.
- Number in College: Include in the space below information about any household member who is, or will be, enrolled <u>at</u> <u>least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, and include the name of the college.

Family Member's Full Name	Age	Relationship To Student	College	Will be Enrolled at Least Half Time (Yes or No)
1.		Self	North Central University	Yes
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				

C. Student's Tax Filing Status and Income Information

- ☐ Yes, I filed a 2021 Federal Tax Return.
 - □ I used <u>OR</u> will use the IRS Data Retrieval Tool in the FAFSA.
 - □ I provided <u>OR</u> will provide a 2021 IRS Tax Return Transcript.
- □ No, I did not file a 2021 Federal Tax Return.
 - \Box I was not employed and had no income earned from work in 2021.
 - □ I was employed in 2021 and have listed below the names of all employers and the amount earned from each employer in 2021. *Please provide a copy of all W-2s from 2021*

Employer's Name	2021 Amount Earned

D. Parent's Tax Filing Status and Income Information

- ☐ Yes, I/we filed a 2021 Federal Tax Return.
 - □ I used <u>OR</u> will use the IRS Data Retrieval Tool in my child's FAFSA.
 - □ I provided <u>OR</u> will provide a 2021 IRS Tax Return Transcript.
- □ No, I/we did not file a 2021 Federal Tax Return. *Please submit a copy of an IRS Verification of Non-filing Letter*
 - \Box I was not employed and had no income earned from work in 2021.
 - □ I was employed in 2021 and have listed below the names of all employers and the amount earned from each employer in 2021. *Please provide a copy of all W-2s from 2021*

Employer's Name	2021 Amount Earned

E. Identity and Statement of Educational Purpose (To Be Signed With a Notary)

If the student is unable to appear in person at <u>North Central University</u> to verify his or her identity, the student must provide:

- (a) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to a driver's license, other state-issued ID, or passport; and
- (b) The original notarized Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I	am the individual signil	ng this Statement of Educational Purpose
		be used for educational purposes and to pay the
cost of attending North Central University for 20)23-2024.	
(Student's Signature)	(Date)	
((2010)	
(Student's ID Number)		
Notary's Certificate of Acknowledgement		
State of	City/County of	
On, before me).	, personally appeared,
(Date)	(Notary's na	ame)
	, and proved to me c	n basis of satisfactory evidence of identification
(Printed name of signer)		
	to be the above-named	person who signed the foregoing instrument.
(Type of government-issued photo ID provided		
	,	
WITNESS my hand and official seal		
	(Notary signat	ure)
My commission expires on		,
(Date)		(Seal)
F. Certification and Signatures		
Each person signing this worksheet ce	rtifics that all of the	WARNING: If you purposely give false or misleading
information reported on it is complete a		information on this worksheet, you may be fined, be sentenced to jail, or both.
and one parent must sign and date.		
Student's Signature		Date
Parent's Signature		Date
-	-	
Einopoial Aid Office - North O	Please return form to:	venue • Minneapolis, MN 55404
	entral University • 910 EillOLA	venue - minneapons, min 00404

Important Verification Information

• Identifying who is considered a parent on the FAFSA

The following people DO NOT qualify as your parents unless they have adopted you:

- Stepparent who is NOT currently married to your parent
- Grandparents
- Foster parents
- Legal guardians
- Older brothers or sisters
- Aunts or uncles

If you are still unsure who to report as a parent on your FAFSA, please visit or call:

Online:

www.studentaid.ed.gov/fafsa/filling-out/parent-info

Phone:

800-4-FED-AID (800-433-3243)

IRS Data Retrieval Tool Information

Reasons you would not be eligible for the IRS Data Retrieval Tool:

- The student/parent is married, and either the student/parent or his/her spouse filed as Married Filing Separately.
- The student/parent is married, and either the student/parent or his/her spouse filed as Head of Household.
- o The parents' marital status is "Unmarried and both legal parents living together."
- The student/parent filed a Puerto Rican foreign tax return.

If you are unable to use the Data Retrieval Tool, please see the next page for directions to request a tax return transcript.

How to use the Data Retrieval Tool:

- 1. If you have already submitted a FAFSA and are going back in to use the Data Retrieval Tool, log back into your already submitted FAFSA using your FSA ID and password. Click "Make a Correction" and go to the "Financial Information" section.
- 2. There will be a series of questions:
 - a. For 2021, have you completed your IRS income tax return or another tax return? **Select: Already Completed.**
 - b. What income tax return did you file for 2021? Select: IRS Form 1040
 - c. For 2021, what is your tax filing status according to your tax return? Select how you filed.
 - d. The FAFSA should present an option to transfer your tax information with the Data Retrieval Tool. Click "Proceed to IRS."
- 3. Click "Proceed to IRS" again to connect to the IRS website.
- 4. On the IRS website, enter the requested information **<u>EXACTLY</u>** as it appears on your 2021 tax return. If you get an error that there's no match, double check your information, including the exact mailing address on your return. Click "Submit."
- 5. Click "Transfer my tax information into the FAFSA," and then click "Transfer Now."
- 6. If you made a correction on an already submitted FAFSA, make sure to resubmit your FAFSA at the end.

Please allow 2-3 days for the Financial Aid Office to receive your submitted or resubmitted FAFSA. If you use the IRS Data Retrieval Tool, you will not need to request an IRS tax return transcript.

• IRS Tax Return Transcript Information

How to request a 2021 Tax Return Transcript (choose one):

What you'll need:

- 1. Your Social Security Number
- 2. Your date of birth
- 3. The address you filed your 2021 taxes with

ONLINE (Get by Mail):	ONLINE (View, Print, or Download):	
Go to: https://www.irs.gov/individuals/get-	Go to: https://www.irs.gov/individuals/get-	
transcript	transcript	
 Click "Get Transcript by Mail." 	Extra Information Needed: access to	
◦ Fill in requested information $→$	email, cell phone account and number in	
Continue.	your name, and account number in your	
 <u>Type of Transcript</u>: Return Transcript 	name (loan, credit card, or mortgage)	
<u>For Tax Year:</u> 2021	 Click "Get Transcript Online." 	
Continue.	 Create an account or log in. 	
 You will receive them in 5-10 	 Fill in requested information. 	
calendar days at the address the IRS	 Choose 2021 Tax Return Transcript 	
has on file for you.	• You will receive a PDF copy.	
-		
CALL: 1-800-908-9946	PAPER REQUEST FORM: 4506-T	
	Download form at:	
 Follow prompts 	https://www.irs.gov/pub/irs-pdf/f4506t.pdf	
 Choose 2021 Tax Year 	 Fill out form completely. 	
 Receive in 10 days 	 Mail or fax completed form to the 	
	IRS. See mailing address and fax	
	numbers on page two of the 4506-T	
	form.	
	\circ Receive in 6-8 weeks.	

How to request a 2021 Verification of Non-Filing Letter (choose one):

What you'll need:

- 1. Your Social Security Number
- 2. Your date of birth

PAPER REQUEST FORM: 4506-T

Download form at:

https://www.irs.gov/pub/irs-pdf/f4506t.pdf

- Fill out form completely.
- Mail or fax completed form to the IRS. See mailing address and fax numbers on page two of the 4506-T form.
- Receive in 6-8 weeks.

ONLINE:

Go to: <u>https://www.irs.gov/individuals/get-</u> transcript

Extra Information Needed: access to email, cell phone account and number in your name, and account number in your name (loan, credit card, or mortgage)

- o Click "Get Transcript Online."
- Create an account or log in.
- Fill in requested information.
- Choose 2021 Tax Return Transcript
- You will receive a PDF copy.