

2023-2024
Dependent Student
Aggregate Verification Form

Your FAFSA was selected for a review process called "Verification." The Department of Education requires the Financial Aid Office to collect additional information before we can create your financial aid package. If there are differences between your FAFSA information, this worksheet, and/or other financial documents, the Financial Aid Office may need to make corrections to the information on your FAFSA. If you have any questions about verification, please contact the Financial Aid Office.

A. Dependent Student's Information

Student's Last Name	Student's First Name	Student's M.I.	Student's NCU ID Number
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Phone Number (include area code)
Student's Email Address			Parent's Phone Number (include area code)

B. Dependent Student's Family Information

List below the people in your parent(s)' household and include:

- Yourself
- Your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2023, through June 30, 2024, or if the other children would be required to provide parental information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.
- Number in College: Include in the space below information about any household member who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, and include the name of the college.

Family Member's Full Name	Age	Relationship To Student	College	Will be Enrolled at Least Half Time (Yes or No)
1.		<i>Self</i>	North Central University	Yes
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				

Student's Name: _____

C. Student's Tax Filing Status and Income Information

- Yes, I filed a 2021 Federal Tax Return.
 - I used OR will use the IRS Data Retrieval Tool in the FAFSA.
 - I provided OR will provide a 2021 IRS Tax Return Transcript.
- No, I did not file a 2021 Federal Tax Return.
 - I was not employed and had no income earned from work in 2021.
 - I was employed in 2021 and have listed below the names of all employers and the amount earned from each employer in 2021. ***Please provide a copy of all W-2s from 2021***

Employer's Name	2021 Amount Earned

D. Parent's Tax Filing Status and Income Information

- Yes, I/we filed a 2021 Federal Tax Return.
 - I used OR will use the IRS Data Retrieval Tool in my child's FAFSA.
 - I provided OR will provide a 2021 IRS Tax Return Transcript.
- No, I/we did not file a 2021 Federal Tax Return. ***Please submit a copy of an IRS Verification of Non-filing Letter***
 - I was not employed and had no income earned from work in 2021.
 - I was employed in 2021 and have listed below the names of all employers and the amount earned from each employer in 2021. ***Please provide a copy of all W-2s from 2021***

Employer's Name	2021 Amount Earned

Student's Name: _____

E. Identity and Statement of Educational Purpose¹ (To Be Signed at the Institution)

The student must appear in person at North Central University to verify his or her identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose
(Print Student's Name)
and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending North Central University for 2023-2024.

(Student's Signature)

(Date)

(Student's ID Number)

F. Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent's Signature

Date

For Office Use Only:

Photo ID (type): _____

Name of Financial Aid Officer: _____

Date Received: _____

Signature of Financial Aid Officer: _____

Title of Financial Aid Officer: _____

¹ If you cannot appear in person to submit this worksheet contact the financial aid office at 612.343.4485 or 1.800.289.6222 for instructions.

Important Verification Information

- **Identifying who is considered a parent on the FAFSA**

The following people **DO NOT** qualify as your parents unless they have adopted you:

- Stepparent who is NOT currently married to your parent
- Grandparents
- Foster parents
- Legal guardians
- Older brothers or sisters
- Aunts or uncles

If you are still unsure who to report as a parent on your FAFSA, please visit or call:

Online:

www.studentaid.ed.gov/afsa/filling-out/parent-info

Phone:

800-4-FED-AID (800-433-3243)

- **IRS Data Retrieval Tool Information**

Reasons you would **not** be eligible for the IRS Data Retrieval Tool:

- The student/parent is married, and either the student/parent or his/her spouse filed as Married Filing Separately.
- The student/parent is married, and either the student/parent or his/her spouse filed as Head of Household.
- The parents' marital status is "Unmarried and both legal parents living together."
- The student/parent filed a Puerto Rican foreign tax return.

If you are unable to use the Data Retrieval Tool, please see the next page for directions to request a tax return transcript.

How to use the Data Retrieval Tool:

1. If you have already submitted a FAFSA and are going back in to use the Data Retrieval Tool, log back into your already submitted FAFSA using your FSA ID and password. Click "Make a Correction" and go to the "Financial Information" section.
2. There will be a series of questions:
 - a. For 2021, have you completed your IRS income tax return or another tax return? **Select: Already Completed.**
 - b. What income tax return did you file for 2021? **Select: IRS Form 1040**
 - c. For 2021, what is your tax filing status according to your tax return? **Select how you filed.**
 - d. The FAFSA should present an option to transfer your tax information with the Data Retrieval Tool. Click "Proceed to IRS."
3. Click "Proceed to IRS" again to connect to the IRS website.
4. On the IRS website, enter the requested information **EXACTLY** as it appears on your 2021 tax return. If you get an error that there's no match, double check your information, including the exact mailing address on your return. Click "Submit."
5. Click "Transfer my tax information into the FAFSA," and then click "Transfer Now."
6. If you made a correction on an already submitted FAFSA, make sure to resubmit your FAFSA at the end.

Please allow 2-3 days for the Financial Aid Office to receive your submitted or resubmitted FAFSA. If you use the IRS Data Retrieval Tool, you will not need to request an IRS tax return transcript.

• **IRS Tax Return Transcript Information**

How to request a 2021 Tax Return Transcript (choose one):

What you'll need:

1. Your Social Security Number
2. Your date of birth
3. The address you filed your 2021 taxes with

ONLINE (Get by Mail):

Go to: <https://www.irs.gov/individuals/get-transcript>

- Click "Get Transcript by Mail."
- Fill in requested information → Continue.
- Type of Transcript: Return Transcript
For Tax Year: 2021
Continue.
- You will receive them in 5-10 calendar days at the address the IRS has on file for you.

ONLINE (View, Print, or Download):

Go to: <https://www.irs.gov/individuals/get-transcript>

- Extra Information Needed:** access to email, cell phone account and number in your name, and account number in your name (loan, credit card, or mortgage)
- Click "Get Transcript Online."
 - Create an account or log in.
 - Fill in requested information.
 - Choose 2021 Tax Return Transcript
 - You will receive a PDF copy.

CALL: 1-800-908-9946

- Follow prompts
- Choose 2021 Tax Year
- Receive in 10 days

PAPER REQUEST FORM: 4506-T

Download form at:

<https://www.irs.gov/pub/irs-pdf/f4506t.pdf>

- Fill out form completely.
- Mail or fax completed form to the IRS. See mailing address and fax numbers on page two of the 4506-T form.
- Receive in 6-8 weeks.

How to request a 2021 Verification of Non-Filing Letter (choose one):

What you'll need:

1. Your Social Security Number
2. Your date of birth

PAPER REQUEST FORM: 4506-T

Download form at:

<https://www.irs.gov/pub/irs-pdf/f4506t.pdf>

- Fill out form completely.
- Mail or fax completed form to the IRS. See mailing address and fax numbers on page two of the 4506-T form.
- Receive in 6-8 weeks.

ONLINE:

Go to: <https://www.irs.gov/individuals/get-transcript>

Extra Information Needed: access to email, cell phone account and number in your name, and account number in your name (loan, credit card, or mortgage)

- Click "Get Transcript Online."
- Create an account or log in.
- Fill in requested information.
- Choose 2021 Tax Return Transcript
- You will receive a PDF copy.